

**COUNTY OF SUFFOLK, NEW YORK**  
**\$390,000,000 TAX ANTICIPATION NOTES FOR 2026 TAXES**

**SALE DATE:** 10-Dec-25  
**TIME:** 11:00 AM

**FORM:** BOOK-ENTRY-ONLY  
**BK QUAL:** NO  
**RATINGS:** SP-1+, F1+

**AMOUNT:** \$390,000,000  
**DATED DATE:** 18-Dec-25  
**DUE DATE:** 24-Jul-26  
**# OF DAYS:** 216  
**BYD:** \$234,000,000.00

**BOND CO:** HARRIS BEACH PLLC  
**F.A.:** CAPITAL MARKETS  
**ADVISORS, LLC**

| <b>BIDDERS:</b>             | <b>AMOUNT</b>           | <b>COUPON</b> | <b>PREMIUM</b>  | <b>NIC</b> |
|-----------------------------|-------------------------|---------------|-----------------|------------|
| J.P. Morgan Securities LLC  | \$ 390,000,000          | 4.000%        | \$ 3,435,900.00 | 2.5317%    |
| Academy Securities Inc.     | 15,000,000              | 4.000%        | 130,050.00      | 2.5550%    |
| Academy Securities Inc.     | 15,000,000              | 4.000%        | 128,250.00      | 2.5750%    |
| Janney Montgomery Scott LLC | 25,000,000              | 4.000%        | 211,100.00      | 2.5927%    |
| BofA Securities             | 390,000,000             | 4.000%        | 3,240,900.00    | 2.6150%    |
| Jefferies LLC               | 75,000,000              | 4.000%        | 621,750.00      | 2.6183%    |
| Janney Montgomery Scott LLC | 20,000,000              | 4.000%        | 165,300.00      | 2.6225%    |
| Academy Securities Inc.     | 50,000,000              | 4.000%        | 413,000.00      | 2.6233%    |
| Barclays Capital Inc.       | 100,000,000             | 4.000%        | 822,000.00      | 2.6300%    |
| Jefferies LLC               | 100,000,000             | 4.000%        | 806,000.00      | 2.6567%    |
| Janney Montgomery Scott LLC | 15,000,000              | 4.000%        | 119,700.00      | 2.6700%    |
| Morgan Stanley & Co, LLC    | 53,035,000              | 4.000%        | 422,688.95      | 2.6717%    |
| Jefferies LLC               | 100,000,000             | 4.000%        | 786,000.00      | 2.6900%    |
| TD Financial Products LLC   | 30,000,000              | 4.000%        | 235,200.00      | 2.6933%    |
| Piper Sandler & Co.         | 25,000,000              | 4.000%        | 195,500.00      | 2.6967%    |
| Jefferies LLC               | 115,000,000             | 4.000%        | 880,900.00      | 2.7233%    |
| TD Financial Products LLC   | 100,000,000             | 4.000%        | 759,000.00      | 2.7350%    |
| Piper Sandler & Co.         | 25,000,000              | 4.000%        | 188,000.00      | 2.7467%    |
| Oppenheimer & Co., Inc.     | 25,000,000              | 3.875%        | 164,000.00      | 2.7817%    |
| Piper Sandler & Co.         | 25,000,000              | 4.000%        | 180,500.00      | 2.7967%    |
| Piper Sandler & Co.         | 5,000,000               | 4.000%        | 34,300.00       | 2.8567%    |
| <b>TOTAL</b>                | <b>\$ 1,698,035,000</b> |               |                 |            |

| <b>WINNERS:</b>            | <b>AMOUNT</b>  | <b>COUPON</b> | <b>PREMIUM</b>  | <b>NIC</b> |
|----------------------------|----------------|---------------|-----------------|------------|
| J.P. Morgan Securities LLC | \$ 390,000,000 | 4.000%        | \$ 3,435,900.00 | 2.5317% x  |

| <b>NET INTERST CALCULATION:</b> | <b>AMOUNT</b>  | <b>COUPON</b> | <b>INTEREST</b> |
|---------------------------------|----------------|---------------|-----------------|
| J.P. Morgan Securities LLC      | \$ 390,000,000 | 4.000%        | \$ 9,360,000.00 |

TOTAL INTEREST DUE AT MATURITY \$ 9,360,000.00  
LESS PREMIUM 3,435,900.00

NET INTEREST COST \$5,924,100.00

NET INTEREST RATE 2.5317%