

**CITY SCHOOL DISTRICT OF THE CITY OF WHITE PLAINS  
WESTCHESTER COUNTY, NEW YORK  
\$30,000,000 BOND ANTICIPATION NOTES - 2025**

<b>SALE DATE:</b>	<b>4-Dec-25</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$30,000,000</b>	<b>RATING:</b>	<b>Moody's: "MIG 1"</b>
<b>ISSUE DATE:</b>	<b>16-Dec-25</b>		<b>"Aa1" (Underlying)</b>
<b>DUE DATE:</b>	<b>19-Jun-26</b>		
<b># OF DAYS:</b>	<b>183</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>BYD:</b>	<b>\$15,250,000.00</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities, Inc.	\$30,000,000	3.500%	\$139,800.00	2.5833%
TD Financial Products LLC	30,000,000	4.000%	215,700.00	2.5856%
Jefferies LLC	30,000,000	3.500%	138,300.00	2.5931%
BNYMellon Capital Markets	30,000,000	4.000%	201,303.00	2.6800%
Oppenheimer & Co., Inc.	30,000,000	3.750%	153,750.00	2.7418%
WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities, Inc.	\$30,000,000	3.500%	\$139,800.00	2.5833%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Truist Securities, Inc.	\$30,000,000	3.500%	\$533,750.00
TOTAL INTEREST DUE AT MATURITY			\$ 533,750.00
LESS PREMIUM			<u>139,800.00</u>
NET INTEREST COST			\$ 393,950.00
NET INTEREST RATE			<u>2.5833%</u>