

**TOWN OF HINGHAM  
MASSACHUSETTS**

**\$43,755,653 General Obligation Bond Anticipation Notes**

|             |                 |          |                                    |
|-------------|-----------------|----------|------------------------------------|
| SALE DATE:  | 28-Jan-26       | FORM:    | Book-Entry                         |
| TIME:       | 11:00           | BK QUAL: | No                                 |
| AMOUNT:     | \$43,755,653    | RATING:  | S&P-1+<br>Aaa/AAA/AAA (Underlying) |
| ISSUE DATE: | 12-Feb-26       |          |                                    |
| DUE DATE:   | 12-Feb-27       | BOND CO: | Troutman Pepper Locke LLP          |
| # OF DAYS:  | 360             |          |                                    |
| BYD:        | \$43,755,653.00 | F.A.:    | Capital Markets Advisors, LLC      |

| BIDDERS:                         | AMOUNT       | COUPON | PREMIUM      | NIC     |
|----------------------------------|--------------|--------|--------------|---------|
| TD Financial Products LLC        | \$43,755,653 | 4.000% | \$744,283.65 | 2.2990% |
| BofA Securities                  | 43,755,653   | 4.000% | 742,095.87   | 2.3040% |
| Huntington Securities, Inc.      | 15,005,653   | 4.000% | 254,150.74   | 2.3063% |
| J.P. Morgan Securities LLC       | 43,755,653   | 4.000% | 736,407.64   | 2.3170% |
| BNY Mellon Capital Markets       | 15,000,000   | 4.000% | 252,430.50   | 2.3171% |
| Fidelity Capital Markets         | 43,755,653   | 4.000% | 726,781.40   | 2.3390% |
| Jefferies LLC                    | 43,755,653   | 3.750% | 612,579.14   | 2.3500% |
| Raymond James & Associates, Inc. | 43,755,653   | 4.000% | 709,279.14   | 2.3790% |
| Huntington Securities, Inc.      | 28,750,000   | 3.750% | 390,425.00   | 2.3920% |
| Oppenheimer & Co., Inc.          | 20,000,000   | 3.500% | 220,600.00   | 2.3970% |
| Academy Securities, Inc.         | 43,755,653   | 4.000% | 695,714.89   | 2.4100% |
| Oppenheimer & Co., Inc.          | 23,755,653   | 3.500% | 256,561.06   | 2.4200% |

| WINNER:                   | AMOUNT       | COUPON | PREMIUM      | NIC     |
|---------------------------|--------------|--------|--------------|---------|
| TD Financial Products LLC | \$43,755,653 | 4.000% | \$744,283.65 | 2.2990% |

| NET INTEREST CALCULATION:      | AMOUNT       | COUPON | INTEREST          |
|--------------------------------|--------------|--------|-------------------|
| TD Financial Products LLC      | \$43,755,653 | 4.000% | \$ 1,750,226.12   |
| TOTAL INTEREST DUE AT MATURITY |              |        | \$ 1,750,226.12   |
| LESS PREMIUM                   |              |        | <u>744,283.65</u> |
| NET INTEREST COST              |              |        | \$ 1,005,942.47   |
| NET INTEREST RATE              |              |        | <u>2.2990%</u>    |