

**TOWN OF WEST SENECA
ERIE COUNTY, NEW YORK**

\$19,327,315 BOND ANTICIPATION NOTES - 2026

SALE DATE:	21-Jan-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$19,327,315	RATING:	Moody's: "MIG-1" (BANs)
ISSUE DATE:	05-Feb-26		Moody's: "Aa3" (Underlying)
DUE DATE:	05-Feb-27		
# OF DAYS:	360	BOND CO:	Harris Beach Murtha PLLC
BYD:	\$ 19,327,315.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 19,327,315	3.500%	216,465.93	2.3800%
Piper Sandler & Co	19,327,315	3.500%	210,861.01	2.4090%
Truist Securities, Inc.	19,327,315	4.000%	301,892.66	2.4380%
Oppenheimer & Co., Inc.	10,000,000	3.250%	75,500.00	2.4950%
Oppenheimer & Co., Inc.	9,327,315	3.250%	66,597.03	2.5360%
TD Financial Products LLC	19,327,315	4.000%	282,565.34	2.5380%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 19,327,315	3.500%	\$ 216,465.93	2.3800%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 19,327,315	3.500%	\$ 676,456.03
TOTAL INTEREST DUE AT MATURITY			\$ 676,456.03
LESS PREMIUM			<u>216,465.93</u>
NET INTEREST COST			\$ 459,990.10
NET INTEREST RATE			<u>2.3800%</u>