

HICKSVILLE UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$10,000,000 TAX Anticipation Notes FOR 2025-2026 TAXES

SALE DATE:	24-Feb-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$10,000,000	RATING:	Moody's: "Aa2" Underlying
ISSUE DATE:	06-Mar-26	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	19-Jun-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	103		
BYD:	\$2,861,111.11		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products	\$10,000,000	2.500%	\$1,200.00	2.4581%
Jefferies LLC	10,000,000	3.500%	28,200.00	2.5144%
Oppenheimer & Co.	10,000,000	3.500%	15,900.00	2.9443%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products	\$10,000,000	2.500%	\$1,200.00	2.4581%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Financial Products	\$10,000,000	2.500%	\$ 71,527.78
TOTAL INTEREST DUE AT MATURITY			\$ 71,527.78
LESS PREMIUM			1,200.00
NET INTEREST COST			\$ 70,327.78
NET INTEREST RATE			<u>2.4581%</u>