

**CITY SCHOOL DISTRICT OF THE CITY OF CORNING  
STEUBEN, SCHUYLER AND CHEMUNG COUNTIES, NEW YORK**

**\$4,000,000 BOND ANTICIPATION NOTES - 2026**

<b>SALE DATE:</b>	<b>18-Mar-26</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$4,000,000</b>	<b>RATING:</b>	<b>Moody's: "Aa3" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>01-Apr-26</b>	<b>BAN RATING:</b>	<b>Not Rated</b>
<b>DUE DATE:</b>	<b>01-Apr-27</b>		
<b># OF DAYS:</b>	<b>360</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>BYD:</b>	<b>\$ 4,000,000.00</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$4,000,000	3.000%	14,960.00	2.62600%
TD Financial Products LLC	4,000,000	4.000%	54,080.00	2.64800%
HilltopSecurities	4,000,000	4.000%	52,701.20	2.68247%
Oppenheimer & Co.	4,000,000	4.000%	51,778.00	2.70555%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 4,000,000	3.000%	\$ 14,960.00	2.6260%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$ 4,000,000	3.000%	\$ 120,000.00
<b>TOTAL INTEREST DUE AT MATURITY</b>			\$ 120,000.00
<b>LESS PREMIUM</b>			<u>14,960.00</u>
<b>NET INTEREST COST</b>			\$ 105,040.00
<b>NET INTEREST RATE</b>			<u>2.6260%</u>