

**CITY SCHOOL DISTRICT OF THE CITY OF NEW ROCHELLE  
WESTCHESTER COUNTY, NEW YORK  
\$5,225,000 BOND ANTICIPATION NOTES - 2026 SERIES B (Federally Taxable)**

<b>SALE DATE:</b>	<b>19-Mar-26</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$5,225,000</b>	<b>RATING:</b>	<b>S&amp;P: "AA-" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>01-Apr-26</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>DUE DATE:</b>	<b>15-Jun-26</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>74</b>		
<b>BYD:</b>	<b>\$1,074,027.78</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co., Inc.	\$5,225,000	5.000%	\$836.00	4.9222%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co., Inc.	\$5,225,000	5.000%	\$836.00	4.9222%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Oppenheimer & Co., Inc.	\$5,225,000	5.000%	\$ 53,701.39

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$ 53,701.39</b>
<b>LESS PREMIUM</b>	<b>836.00</b>
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<b>NET INTEREST COST</b>	<b>\$ 52,865.39</b>
<b>NET INTEREST RATE</b>	<b><u>4.9222%</u></b>