

**WYANDANCH UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$28,000,000 BOND ANTICIPATION NOTES, 2026**

SALE DATE:	26-Mar-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$28,000,000	RATING:	S&P: "A+" (Underlying)
ISSUE DATE:	16-Apr-26	BOND CO:	Orrick, Herrington & Sutcliffe LLP
DUE DATE:	16-Apr-27	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$28,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$28,000,000	4.000%	\$362,040.00	2.7070%
Jefferies LLC	28,000,000	4.000%	343,840.00	2.7720%
BNYMellon Capital Markets	28,000,000	4.000%	326,300.80	2.8346%
Oppenheimer & Co.	28,000,000	4.500%	149,160.00	3.9673%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$28,000,000	4.000%	\$362,040.00	2.7070%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Financial Products LLC	\$28,000,000	4.000%	\$ 1,120,000.00

TOTAL INTEREST DUE AT MATURITY	\$ 1,120,000.00
LESS PREMIUM	<u>362,040.00</u>
NET INTEREST COST	\$ 757,960.00
NET INTEREST RATE	<u>2.7070%</u>