

**CITY OF JAMESTOWN
CHAUTAUQUA COUNTY, NEW YORK**

\$8,710,000 BOND ANTICIPATION NOTES - 2026

| | | | |
|--------------------|------------------------|-----------------|--------------------------------------|
| SALE DATE: | 30-Apr-26 | FORM: | Book-Entry & Local |
| TIME: | 11:00 | BK QUAL: | Yes |
| AMOUNT: | \$8,710,000 | RATING: | S&Ps: "A-" (Underlying) |
| ISSUE DATE: | 14-May-26 | BOND CO: | Squire Patton Boggs (US) LLP |
| DUE DATE: | 14-May-27 | F.A.: | Capital Markets Advisors, LLC |
| # OF DAYS: | 360 | | |
| BYD: | \$ 8,710,000.00 | | |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|------------------------------------|---------------------|---------------|---------------------|----------------|
| NBT Bank | \$ 3,710,000 | 3.000% | \$ - | 3.0000% |
| TD Financial Prodcuts | 8,710,000 | 4.000% | \$ 84,399.90 | 3.0310% |
| Piper Sandler & Co | 8,710,000 | 3.750% | 38,933.70 | 3.3030% |
| Oppenheimer & Co., Inc. | 8,710,000 | 4.000% | 60,630.31 | 3.3039% |

| WINNER: | AMOUNT | COUPON | PREMIUM | NIC |
|------------------------------|---------------------|---------------|---------------------|----------------|
| NBT Bank | \$ 3,710,000 | 3.000% | \$ - | 3.0000% |
| TD Financial Prodcuts | \$ 5,000,000 | 4.000% | \$ 48,450.00 | 3.0310% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|---------------------------------------|---------------------|---------------|-----------------------|
| NBT Bank | \$ 3,710,000 | 3.000% | \$ 111,300.00 |
| TD Financial Prodcuts | \$ 5,000,000 | 4.000% | \$ 200,000.00 |
| TOTAL INTEREST DUE AT MATURITY | | | \$ 311,300.00 |
| LESS PREMIUM | | | 48,450.00 |
| NET INTEREST COST | | | \$ 262,850.00 |
| NET INTEREST RATE | | | <u>3.0178%</u> |