

**CITY OF NORTH TONAWANDA  
NIAGARA COUNTY, NEW YORK**

**\$24,929,349 BOND ANTICIPATION NOTES - 2026**

<b>SALE DATE:</b>	<b>30-Apr-26</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$24,929,349</b>	<b>RATING:</b>	<b>N/A</b>
<b>ISSUE DATE:</b>	<b>14-May-26</b>	<b>BOND CO:</b>	<b>Harris Beach Murtha PLLC</b>
<b>DUE DATE:</b>	<b>14-May-27</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$ 24,929,349.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Truist Securities, Inc.	\$ 24,929,349	4.000%	239,321.76	3.0400%
Oppenheimer & Co.	24,929,349	4.375%	8,860.01	4.3395%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Truist Securities, Inc.	\$ 24,929,349	4.000%	\$ 239,321.76	3.0400%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Truist Securities, Inc.	\$ 24,929,349	4.000%	\$ 997,173.96
<b>TOTAL INTEREST DUE AT MATURITY</b>			\$ 997,173.96
<b>LESS PREMIUM</b>			<u>239,321.76</u>
<b>NET INTEREST COST</b>			\$ 757,852.20
<b>NET INTEREST RATE</b>			<u>3.0400%</u>