

**VILLAGE OF PORT CHESTER
WESTCHESTER COUNTY, NEW YORK
\$10,000,000 BOND ANTICIPATION NOTES, 2026 (RENEWALS)**

| | | | |
|--------------------|---------------------------------|-----------------|-----------------------------------------------|
| SALE DATE: | 15-Apr-26 | FORM: | Book-Entry |
| TIME: | 11:00 | BK QUAL: | No |
| AMOUNT: | \$10,000,000 | RATING: | Moody's: "Aa3" (Underlying) |
| ISSUE DATE: | 30-Apr-26 | | |
| DUE DATE: | 30-Apr-27 ⁽¹⁾ | | |
| # OF DAYS: | 360 | BOND CO: | Orrick, Herrington & Sutcliffe LLP |
| BYD: | \$10,000,000.00 | F.A.: | Capital Markets Advisors, LLC |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|-----------------------------|---------------|---------------|----------------|------------|
| TD Financial Products LLC | \$10,000,000 | 3.250% | \$35,500.00 | 2.8950% |
| Huntington Securities, Inc. | 10,000,000 | 3.250% | 34,250.00 | 2.9075% |
| Jefferies LLC | 10,000,000 | 3.250% | 24,400.00 | 3.0060% |

| WINNER: | AMOUNT | COUPON | PREMIUM | NIC |
|---------------------------|---------------|---------------|----------------|------------|
| TD Financial Products LLC | \$10,000,000 | 3.250% | \$35,500.00 | 2.8950% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|---------------------------------------|---------------|---------------|------------------|
| TD Financial Products LLC | \$10,000,000 | 3.250% | \$ 325,000.00 |
| | | | |
| TOTAL INTEREST DUE AT MATURITY | | | \$ 325,000.00 |
| LESS PREMIUM | | | <u>35,500.00</u> |
| | | | |
| NET INTEREST COST | | | \$ 289,500.00 |
| | | | |
| NET INTEREST RATE | | | <u>2.8950%</u> |

(1) Subject to optional redemption on October 30, 2026.