

**CITY SCHOOL DISTRICT OF THE CITY OF WATERVLIET
ALBANY COUNTY, NEW YORK**

\$1,000,000 BOND ANTICIPATION NOTES - 2026 (RENEWALS)

SALE DATE:	8-Apr-26	FORM:	Local
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$1,000,000	RATING:	S&P: "A" (Underlying)
ISSUE DATE:	22-Apr-26	BOND CO:	Orrick, Herrington & Sutcliffe
DUE DATE:	22-Apr-27	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$ 1,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Greene County Commercial Bank	\$ 1,000,000	2.690%	0.00	2.6900%
Piper Sandler	\$ 1,000,000	3.750%	6,190.00	3.1310%
Roosevelt & Cross	\$ 1,000,000	3.500%	1,780.00	3.3220%
Oppenheimer & Co.	\$ 1,000,000	4.000%	5,860.00	3.4140%
Pioneer Bank, National Association	\$ 1,000,000	3.590%	0.00	3.5900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Greene County Commercial Bank	\$ 1,000,000	2.690%	\$ -	2.6900%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Greene County Commercial Bank	\$ 1,000,000	2.690%	\$ 26,900.00
TOTAL INTEREST DUE AT MATURITY			\$ 26,900.00
LESS PREMIUM			0.00
NET INTEREST COST			\$ 26,900.00
NET INTEREST RATE			<u>2.6900%</u>