

ARDSLEY UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$49,562,837 BOND ANTICIPATION NOTES - 2026

SALE DATE:	19-May-26	FORM:	Book-Entry
TIME:	11:00 AM	BK QUAL:	No
AMOUNT:	\$49,562,837	RATING:	Moody's: "MIG 1"
ISSUE DATE:	02-Jun-26		"Aa1" (Underlying)
DUE DATE:	02-Jun-27		
# OF DAYS:	360	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$49,562,837.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$49,562,837	4.000%	\$676,532.72	2.6350%
Truist Securities, Inc.	49,562,837	3.500%	\$405,424.01	2.6820%
TD Financial Products LLC	49,562,837	4.000%	648,281.91	2.6920%
Oppenheimer & Co., Inc.	25,000,000	4.000%	317,250.00	2.7310%
JP Morgan Securities	49,562,837	4.000%	619,039.84	2.7510%
Oppenheimer & Co., Inc.	24,562,837	4.000%	301,877.27	2.7710%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$49,562,837	4.000%	\$676,532.72	2.6350%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$49,562,837	4.000%	\$1,982,513.48
TOTAL INTEREST DUE AT MATURITY			\$ 1,982,513.48
LESS PREMIUM			676,532.72
			<hr/>
NET INTEREST COST			\$ 1,305,980.76
NET INTEREST RATE			<u>2.6350%</u>