

**HALDANE CENTRAL SCHOOL DSTRIC AT PHILIPSTOWN  
DUTCHESS AND PUTNAM COUNTIES, NEW YORK**

**\$20,181,294 BOND ANTICIPATION NOTES, 2026 SERIES A**

<b>SALE DATE:</b>	<b>27-May-26</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>BANK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$20,181,294</b>	<b>RATING:</b>	<b>Moody's: "MIG 1" "Aa2" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>11-Jun-26</b>		
<b>DUE DATE:</b>	<b>11-Jun-27</b>		
<b># OF DAYS:</b>	<b>360</b>	<b>BOND CO:</b>	<b>Orrick, Herrington &amp; Sutcliffe LLP</b>
<b>BYD:</b>	<b>\$20,181,294.00</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Jefferies LLC</b>	<b>\$20,181,294</b>	<b>3.500%</b>	<b>\$167,908.37</b>	<b>2.6680%</b>
Raymond James & Associates, Inc.	10,000,000	4.000%	132,100.00	2.6790%
TD Financial Products LLC	20,181,294	3.500%	163,670.29	2.6890%
Oppenhiemer & Co.	20,181,294	4.000%	248,835.00	2.7670%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Jefferies LLC</b>	<b>\$20,181,294</b>	<b>3.500%</b>	<b>\$167,908.37</b>	<b>2.6680%</b>

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>Jefferies LLC</b>	<b>\$20,181,294</b>	<b>3.500%</b>	<b>\$ 706,345.29</b>
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 706,345.29</b>
<b>LESS PREMIUM</b>			<b>167,908.37</b>
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<b>NET INTEREST COST</b>			<b>\$ 538,436.92</b>
<b>NET INTEREST RATE</b>			<b><u>2.6680%</u></b>