

**HAMBURG CSD
ERIE COUNTY, NEW YORK**

\$59,210,000 BOND ANTICIPATION NOTES - 2026

SALE DATE:	13-May-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$59,210,000	RATING:	S&P's: "A+" (Underlying)
ISSUE DATE:	27-May-26	BAN RATING:	S&P's: "SP-1+"
DUE DATE:	27-May-27	BOND CO:	Hodgson Russ LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$ 59,210,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Huntington Securities, Inc.	\$ 15,000,000	3.750%	\$ 165,300.00	2.6480%
BofA Securities	\$ 59,210,000	4.000%	\$ 798,742.90	2.6510%
Jefferies LLC	59,210,000	4.000%	798,150.00	2.6520%
TD Financial Products LLC	20,000,000	4.000%	267,800.00	2.6610%
TD Financial Products LLC	39,210,000	4.000%	509,730.00	2.7000%
J.P. Morgan Securities LLC	59,210,000	4.000%	764,401.10	2.7090%
Oppenheimer & Co., Inc.	25,000,000	4.000%	313,250.00	2.7470%
Oppenheimer & Co., Inc.	34,210,000	4.000%	415,651.00	2.7850%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Huntington Securities, Inc.	\$ 15,000,000	3.750%	\$ 165,300.00	2.6480%
BofA Securities	\$ 44,210,000	4.000%	\$ 596,400.00	2.6510%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Huntington Securities, Inc.	\$ 15,000,000	3.750%	\$ 562,500.00
BofA Securities	\$ 44,210,000	4.000%	\$ 1,768,400.00
TOTAL INTEREST DUE AT MATURITY			\$ 2,330,900.00
LESS PREMIUM			761,700.00
NET INTEREST COST			\$ 1,569,200.00
NET INTEREST RATE			<u>2.6502%</u>