

**KATONAH-LEWISBORO UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK**

\$24,500,000 BOND ANTICIPATION NOTES - 2026 SERIES A

SALE DATE:	20-May-26	FORM:	Book-Entry
TIME:	11:00 AM	BK QUAL:	No
AMOUNT:	\$24,500,000	RATING:	Moody's: "MIG 1"
ISSUE DATE:	02-Jun-26		"Aa1" (Underlying)
DUE DATE:	02-Jun-27		
# OF DAYS:	360	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$24,500,000.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$24,500,000	3.750%	\$265,580.00	2.6660%
Jefferies LLC	24,500,000	3.500%	197,715.00	2.6930%
BNYMellon Capital Markets	24,500,000	4.000%	311,515.05	2.7285%
Oppenheimer & Co.	24,500,000	4.000%	306,274.50	2.7499%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$24,500,000	3.750%	\$265,580.00	2.6660%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Financial Products LLC	\$24,500,000	3.750%	\$918,750.00
TOTAL INTEREST DUE AT MATURITY			\$ 918,750.00
LESS PREMIUM			<u>265,580.00</u>
NET INTEREST COST			\$ 653,170.00
NET INTEREST RATE			<u>2.6660%</u>