

**TOWN OF HAMBURG
ERIE COUNTY, NEW YORK**

\$3,000,000 BOND ANTICIPATION NOTES - 2026A

| | | | |
|--------------------|------------------------|-----------------|--------------------------------------|
| SALE DATE: | 28-May-26 | FORM: | Book-Entry |
| TIME: | 11:00 | BK QUAL: | Yes |
| AMOUNT: | \$3,000,000 | RATING: | Moody's: "Aa3" (Underlying) |
| ISSUE DATE: | 16-Jun-26 | BOND CO: | Lippes Mathias LLP |
| DUE DATE: | 16-Jun-27 | F.A.: | Capital Markets Advisors, LLC |
| # OF DAYS: | 360 | | |
| BYD: | \$ 3,000,000.00 | | |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|-------------------------------|---------------------|---------------|------------------|----------------|
| Piper Sandler & Co | \$ 3,000,000 | 3.500% | 18,750.00 | 2.8750% |
| Jefferies LLC | 3,000,000 | 3.750% | 25,320.00 | 2.9060% |
| Oppenheimer & Co., Inc. | 3,000,000 | 3.750% | 23,790.00 | 2.9570% |
| BNYMellon Capital Markets | 3,000,000 | 3.750% | 23,342.10 | 2.9719% |
| Greene County Commercial Bank | 3,000,000 | 3.590% | 0.00 | 3.5900% |

| WINNER: | AMOUNT | COUPON | PREMIUM | NIC |
|-------------------------------|---------------------|---------------|---------------------|----------------|
| Piper Sandler & Co | \$ 3,000,000 | 3.500% | \$ 18,750.00 | 2.8750% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|---------------------------------------|---------------------|---------------|-----------------------|
| Piper Sandler & Co | \$ 3,000,000 | 3.500% | \$ 105,000.00 |
| TOTAL INTEREST DUE AT MATURITY | | | \$ 105,000.00 |
| LESS PREMIUM | | | 18,750.00 |
| NET INTEREST COST | | | \$ 86,250.00 |
| NET INTEREST RATE | | | <u>2.8750%</u> |