

**BAY SHORE UNION FREE SCHOOL DISTRICT**  
**SUFFOLK COUNTY, NEW YORK**  
**\$54,365,000 BOND ANTICIPATION NOTES - 2026**

<b>SALE DATE:</b>	<b>29-Jun-26</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$54,365,000</b>	<b>RATING:</b>	<b>Moody's: "MIG 1"</b>
<b>ISSUE DATE:</b>	<b>08-Jul-26</b>		<b>("Aa3") underlying</b>
<b>DUE DATE:</b>	<b>08-Jul-27</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b># OF DAYS:</b>	<b>360</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>BYD:</b>	<b>\$54,365,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$54,365,000	4.000%	\$703,483.10	2.7060%
BofA Securities	54,365,000	4.000%	679,562.50	2.7500%
TD Financial Products LLC	54,365,000	4.000%	626,284.80	2.8480%
Oppenheimer & Co., Inc.	54,365,000	4.000%	620,304.65	2.8590%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 54,365,000	4.000%	\$ 703,483.10	2.7060%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$54,365,000	4.000%	\$ 2,174,600.00
<b>TOTAL INTEREST DUE AT MATURITY</b>			<b>\$ 2,174,600.00</b>
<b>LESS PREMIUM</b>			<b>703,483.10</b>
<b>NET INTEREST COST</b>			<b>\$ 1,471,116.90</b>
<b>NET INTEREST RATE</b>			<b><u>2.7060%</u></b>