

**CITY OF WATERTOWN, NEW YORK
JEFFERSON COUNTY, NEW YORK**

\$14,240,500 BOND ANTICIPATION NOTES - 2026

SALE DATE:	11-Jun-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$14,240,500	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	25-Jun-26	BAN RATING:	MIG 1
DUE DATE:	25-Jun-27	BOND CO:	Norton Rose Fulbright US LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$ 14,240,500.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$14,240,500	4.000%	183,560.04	2.7110%
Oppenheimer & Co., Inc.	14,240,500	4.000%	174,446.13	2.7750%
TD Financial Products LLC	14,240,500	4.000%	164,050.56	2.8480%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 14,240,500	4.000%	\$ 183,560.04	2.7110%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 14,240,500	4.000%	\$ 569,620.00
TOTAL INTEREST DUE AT MATURITY			\$ 569,620.00
LESS PREMIUM			<u>183,560.04</u>
NET INTEREST COST			\$ 386,059.96
NET INTEREST RATE			<u>2.7110%</u>