

**CITY SCHOOL DISTRICT OF THE CITY OF CORNING  
STEUBEN, SCHUYLER AND CHEMUNG COUNTIES, NEW YORK**

**\$58,563,000 BOND ANTICIPATION NOTES - 2026A**

<b>SALE DATE:</b>	<b>2-Jun-26</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$58,563,000</b>	<b>RATING:</b>	<b>Moody's: "Aa3" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>17-Jun-26</b>	<b>BAN RATING:</b>	<b>MIG 1</b>
<b>DUE DATE:</b>	<b>17-Jun-27</b>		
<b># OF DAYS:</b>	<b>360</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>BYD:</b>	<b>\$ 58,563,000.00</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
J.P. Morgan Securities LLC	\$58,563,000	4.000%	843,892.83	2.55900%
BofA Securities	58,563,000	4.000%	816,953.85	2.60500%
Jefferies LLC	58,563,000	4.000%	800,556.21	2.63300%
TD Financial Products LLC	58,563,000	4.000%	784,158.57	2.66100%
Oppenheimer & Co.	58,563,000	3.750%	599,685.12	2.72600%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
J.P. Morgan Securities LLC	\$ 58,563,000	4.000%	\$ 843,892.83	2.5590%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
J.P. Morgan Securities LLC	\$ 58,563,000	4.000%	\$ 2,342,520.00
<b>TOTAL INTEREST DUE AT MATURITY LESS PREMIUM</b>			<b>\$ 2,342,520.00 843,892.83</b>
<b>NET INTEREST COST</b>			<b>\$ 1,498,627.17</b>
<b>NET INTEREST RATE</b>			<b><u>2.5590%</u></b>