

CROTON-HARMON UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$39,510,826 BOND ANTICIPATION NOTES - 2026 SERIES A

SALE DATE:	11-Jun-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$39,510,826	RATING:	Moody's: "MIG-1"
ISSUE DATE:	25-Jun-26		"Aa2" (Underlying)
DUE DATE:	25-Jun-27	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$39,510,826.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$39,510,826	4.000%	\$512,060.30	2.7040%
Jefferies LLC	39,510,826	4.000%	504,553.25	2.7230%
Oppenheimer & Co.	39,510,826	4.000%	493,885.32	2.7500%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$39,510,826	4.000%	\$512,060.30	2.7040%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Financial Products LLC	\$39,510,826	4.000%	\$ 1,580,433.04
TOTAL INTEREST DUE AT MATURITY			\$ 1,580,433.04
LESS PREMIUM			512,060.30
NET INTEREST COST			\$ 1,068,372.74
NET INTEREST RATE			<u>2.7040%</u>