

**DEPEW UFSD
ERIE COUNTY, NEW YORK**

\$5,400,000 BOND ANTICIPATION NOTES - 2026

SALE DATE:	17-Jun-26	FORM:	Book-Entry
TIME:	11:15	BK QUAL:	Yes
AMOUNT:	\$5,400,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	30-Jun-26	BOND CO:	Hodgson Russ LLP
DUE DATE:	28-Oct-26	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	118		
BYD:	\$ 1,770,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities, Inc.	\$ 5,400,000	4.000%	\$ 17,820.00	2.9932%
BNYMellon Capital Markets	5,400,000	4.000%	17,017.02	3.0386%
Huntington Securities, Inc.	5,400,000	3.750%	10,638.00	3.1490%
Piper Sandler & Co	5,400,000	3.750%	8,694.00	3.2588%
Oppenheimer & Co.	5,400,000	4.000%	12,231.00	3.3090%
TD Financial Procuts LLC	5,400,000	4.000%	1,296.00	3.9268%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities, Inc.	\$ 5,400,000	4.000%	\$ 17,820.00	2.9932%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Truist Securities, Inc.	\$ 5,400,000	4.000%	\$ 70,800.00
TOTAL INTEREST DUE AT MATURITY			\$ 70,800.00
LESS PREMIUM			17,820.00
NET INTEREST COST			\$ 52,980.00
NET INTEREST RATE			<u>2.9932%</u>