

**FRANKLIN SQUARE UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK**

\$19,000,000 BOND ANTICIPATION NOTES - 2026

SALE DATE:	25-Jun-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$19,000,000	RATING:	Moody's: "MIG-1"
ISSUE DATE:	09-Jul-26		
DUE DATE:	09-Jul-27		
# OF DAYS:	360	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$19,000,000.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$19,000,000	4.000%	\$228,950.00	2.7950%
BNYMellon Capital Markets	19,000,000	4.000%	224,205.70	2.8200%
Jefferies LLC	19,000,000	4.000%	219,450.00	2.8450%
Oppenheimer & Co. Inc.	19,000,000	4.000%	216,600.00	2.8600%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$19,000,000	4.000%	\$228,950.00	2.7950%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Financial Products LLC	\$19,000,000	4.000%	\$ 760,000.00
TOTAL INTEREST DUE AT MATURITY LESS PREMIUM			\$ 760,000.00 228,950.00
NET INTEREST COST			\$ 531,050.00
NET INTEREST RATE			<u>2.7950%</u>