

**CITY SCHOOL DISTRICT OF THE CITY OF KINGSTON
Ulster County, New York**

\$36,100,000 BOND ANTICIPATION NOTES - 2026

SALE DATE:	16-Jun-26	FORM:	Book-Entry
TIME:	11:15	BK QUAL:	No
AMOUNT:	\$36,100,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	29-Jun-26	BAN RATING:	MIG 1
DUE DATE:	29-Jun-27	BOND CO:	Orrick Herrington & Sutcliffe LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$ 36,100,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 36,100,000	4.000%	\$ 457,748.00	2.7320%
TD Financial Products LLC	36,100,000	4.000%	448,723.00	2.7570%
BNYMellon Capital Markets	36,100,000	4.000%	438,990.44	2.7840%
Oppenheimer & Co., Inc.	36,100,000	4.000%	431,395.00	2.8050%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 36,100,000	4.000%	\$ 457,748.00	2.7320%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 36,100,000	4.000%	\$ 1,444,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 1,444,000.00
LESS PREMIUM			457,748.00
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NET INTEREST COST			\$ 986,252.00
NET INTEREST RATE			<u>2.7320%</u>