

**SILVER CREEK CSD
CHAUTAUQUA COUNTY, NEW YORK**

\$19,500,000 BOND ANTICIPATION NOTES - 2026

SALE DATE:	17-Jun-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$19,500,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	30-Jun-26	BAN RATING:	Moody's: "MIG 1"
DUE DATE:	30-Jun-27	BOND CO:	Hodgson Russ LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$ 19,500,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 19,500,000	4.000%	\$ 252,915.00	2.7030%
BNYMellon Capital Markets	19,500,000	4.000%	243,751.95	2.7500%
TD Financial Products LLC	19,500,000	4.000%	240,825.00	2.7650%
Oppenheimer & Co., Inc.	19,500,000	4.000%	238,875.00	2.7750%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 19,500,000	4.000%	\$ 252,915.00	2.7030%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 19,500,000	4.000%	\$ 780,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 780,000.00
LESS PREMIUM			<u>252,915.00</u>
NET INTEREST COST			\$ 527,085.00
NET INTEREST RATE			<u>2.7030%</u>