

**WEST BABYLON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK**

\$3,295,000 BOND ANTICIPATION NOTES - 2026 SERIES B (FEDERALLY TAXABLE)

| | | | |
|--------------------|-----------------------|-----------------|---|
| SALE DATE: | 11-Jun-26 | FORM: | Book-Entry |
| TIME: | 11:00 AM | BK QUAL: | NO |
| AMOUNT: | \$3,295,000 | RATING: | Moody's: "Aa3" (Underlying) |
| ISSUE DATE: | 02-Jul-26 | BOND CO: | Hawkins Delafield & Wood LLP |
| DUE DATE: | 02-Jul-27 | F.A.: | Capital Markets Advisors, LLC |
| # OF DAYS: | 360 | | |
| BYD: | \$3,295,000.00 | | |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|------------------------------|--------------------|---------------|----------------|----------------|
| Oppenheimer & Co. | \$3,295,000 | 4.625% | 329.50 | 4.6150% |
| Roosevelt & Cross | 3,295,000 | 5.000% | 12,060.00 | 4.6340% |

| WINNER: | AMOUNT | COUPON | PREMIUM | NIC |
|------------------------------|--------------------|---------------|-----------------|----------------|
| Oppenheimer & Co. | \$3,295,000 | 4.625% | \$329.50 | 4.6150% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|---------------------------------------|--------------------|---------------|-----------------------|
| Oppenheimer & Co. | \$3,295,000 | 4.625% | \$ 152,393.75 |
| TOTAL INTEREST DUE AT MATURITY | | | \$ 152,393.75 |
| LESS PREMIUM | | | 329.50 |
| NET INTEREST COST | | | \$ 152,064.25 |
| NET INTEREST RATE | | | <u>4.6150%</u> |