

**CITY SCHOOL DISTRICT OF THE CITY OF WHITE PLAINS
WESTCHESTER COUNTY, NEW YORK
\$20,000,000 BOND ANTICIPATION NOTES - 2026**

SALE DATE:	3-Jun-26	FORM:	Book-Entry
TIME:	11:00 AM	BK QUAL:	No
AMOUNT:	\$20,000,000	RATING:	Moody's: "MIG 1"
ISSUE DATE:	17-Jun-26		"Aa1" (Underlying)
DUE DATE:	17-Jun-27		
# OF DAYS:	360	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$20,000,000.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$20,000,000	3.000%	\$94,600.00	2.5270%
Jefferies LLC	20,000,000	4.000%	286,800.00	2.5660%
Raymond James & Associates Inc.	20,000,000	4.000%	273,400.00	2.6330%
Oppenheimer & Co., Inc.	20,000,000	4.000%	272,800.00	2.6360%
Piper Sandler & Co.	20,000,000	4.000%	268,800.00	2.6560%
BNYMellon Capital Markets	20,000,000	4.000%	251,804.00	2.7410%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$20,000,000	3.000%	\$94,600.00	2.5270%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Financial Products LLC	\$20,000,000	3.000%	\$600,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 600,000.00
LESS PREMIUM			<u>94,600.00</u>
NET INTEREST COST			\$ 505,400.00
NET INTEREST RATE			<u>2.5270%</u>