

**WILLIAMSVILLE CSD
ERIE COUNTY, NEW YORK**

\$11,000,000 BOND ANTICIPATION NOTES - 2026

SALE DATE:	2-Jun-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$11,000,000	RATING:	Moody's: "Aa1" (Underlying)
ISSUE DATE:	11-Jun-26	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	11-Jun-27	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$ 11,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$ 11,000,000	3.500%	\$ 92,620.00	2.6580%
Truist Securities, Inc.	11,000,000	3.500%	87,780.00	2.7020%
Oppenheimer & Co	11,000,000	3.500%	84,040.00	2.7360%
Jefferies LLC	11,000,000	3.750%	111,100.00	2.7400%
BNYMellon Capital Markets	11,000,000	4.000%	131,164.00	2.8076%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$ 11,000,000	3.500%	\$ 92,620.00	2.6580%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Financial Products LLC	\$ 11,000,000	3.500%	\$ 385,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 385,000.00
LESS PREMIUM			92,620.00
NET INTEREST COST			\$ 292,380.00
NET INTEREST RATE			<u>2.6580%</u>