

**BETHLEHEM CENTRAL SCHOOL DISTRICT  
ALBANY COUNTY, NEW YORK**

**\$3,007,689 BOND ANTICIPATION NOTES - 2026**

<b>SALE DATE:</b>	<b>24-Jun-26</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:15 AM</b>	<b>BK QUAL:</b>	<b>Yes</b>
<b>AMOUNT:</b>	<b>\$3,007,689</b>	<b>RATING:</b>	<b>S&amp;P's: "AA" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>06-Jul-26</b>	<b>BAN RATING:</b>	<b>NA</b>
<b>DUE DATE:</b>	<b>06-Jul-27</b>	<b>BOND CO:</b>	<b>Whiteman Osterman &amp; Hanna LLP</b>
<b># OF DAYS:</b>	<b>360</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>BYD:</b>	<b>\$ 3,007,689.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Truist Securitie, Inc.	\$ 3,007,689	4.000%	\$ 28,873.81	3.0400%
Oppenheimer & Co	3,007,689	3.750%	\$ 20,301.90	3.0750%
Piper Sandler & Co	3,007,689	3.750%	\$ 19,700.36	3.0950%
Fidelity Capital Markets	3,007,689	4.000%	\$ 24,602.89	3.1820%
Pioneer Bank	3,007,689	3.240%	\$ -	3.2400%
The Bank of Greene County	3,007,689	3.420%	\$ -	3.4200%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Truist Securitie, Inc.	\$ 3,007,689	4.000%	\$ 28,873.81	3.0400%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Truist Securitie, Inc.	\$ 3,007,689	4.000%	\$ 120,307.56
<b>TOTAL INTEREST DUE AT MATURITY</b>			\$ 120,307.56
<b>LESS PREMIUM</b>			<u>28,873.81</u>
<b>NET INTEREST COST</b>			\$ 91,433.75
<b>NET INTEREST RATE</b>			<u>3.0400%</u>