

**AMHERST CSD
ERIE COUNTY, NEW YORK**

\$58,060,000 BOND ANTICIPATION NOTES - 2026

SALE DATE:	21-Jul-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$58,060,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	04-Aug-26	BAN RATING:	Moody's: "MIG 1"
DUE DATE:	04-Aug-27		
# OF DAYS:	360	BOND CO:	Hodgson Russ LLP
BYD:	\$ 58,060,000.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 58,060,000	4.000%	\$ 716,460.40	2.7660%
J.P. Morgan Securities LLC	58,060,000	4.000%	708,912.60	2.7790%
TD Financial Products LLC	58,060,000	4.000%	682,205.00	2.8250%
Oppenheimer & Co.	58,060,000	4.000%	664,787.00	2.8550%
BofA Securities	58,060,000	5.000%	1,219,260.00	2.9000%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 58,060,000	4.000%	\$ 716,460.40	2.7660%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 58,060,000	4.000%	\$ 2,322,400.00
TOTAL INTEREST DUE AT MATURITY			\$ 2,322,400.00
LESS PREMIUM			<u>716,460.40</u>
NET INTEREST COST			\$ 1,605,939.60
NET INTEREST RATE			<u>2.7660%</u>