

HERRICKS UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$14,500,000 BOND ANTICIPATION NOTES - 2026

SALE DATE:	16-Jul-26	FORM:	Book-Entry
TIME:	11:30 AM		
		BK QUAL:	NO
AMOUNT:	\$14,500,000		
ISSUE DATE:	28-Jul-26	RATING:	Moody's: MIG - 1
DUE DATE:	28-Jul-27		"Aa1" (Underlying)
# OF DAYS:	360	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$14,500,000.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$14,500,000	4.000%	\$187,775.00	2.7050%
Truist Securities, Inc.	14,500,000	4.000%	183,425.00	2.7350%
Oppenheimer & Co., Inc.	14,500,000	4.000%	170,375.00	2.8250%
TD Financial Products, LLC	14,500,000	4.000%	169,070.00	2.8340%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 14,500,000	4.000%	\$ 187,775.00	2.7050%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$14,500,000	4.000%	\$ 580,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 580,000.00
LESS PREMIUM			<u>187,775.00</u>
NET INTEREST COST			\$ 392,225.00
NET INTEREST RATE			<u>2.7050%</u>