

**CITY OF NEWBURGH
ORANGE COUNTY, NEW YORK**

\$8,835,000 BOND ANTICIPATION NOTES - 2026 SERIES A

SALE DATE:	23-Jul-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$ 8,835,000	RATING:	Moody's: "A1" (Underlying)
ISSUE DATE:	06-Aug-26	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	06-Aug-27	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$ 8,835,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$ 8,835,000	3.500%	\$ 9,365.10	3.3940%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$ 8,835,000	3.500%	\$ 9,365.10	3.3940%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Financial Products LLC	\$ 8,835,000	3.500%	\$ 309,225.00

TOTAL INTEREST DUE AT MATURITY		\$ 309,225.00	
LESS PREMIUM		9,365.10	
NET INTEREST COST		\$ 299,859.90	
NET INTEREST RATE			<u>3.3940%</u>