

**PORT WASHINGTON UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK**

\$23,000,000 TAX ANTICIPATION NOTES FOR 2026-2027 TAXES

SALE DATE:	29-Jul-26	FORM:	Book-Entry
TIME:	11:00		
		BK QUAL:	NO
AMOUNT:	\$ 23,000,000		
ISSUE DATE:	12-Aug-26	RATING:	"Aa2" (Underlying)
DUE DATE:	24-Jun-27		
# OF DAYS:	312		
BYD:	\$ 19,933,333.33	BOND CO:	Hawkins Delafield & Wood LLP
		F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$ 23,000,000	4.250%	\$ 272,090.00	2.8850%
Truist Securities, Inc.	23,000,000	4.000%	205,620.00	2.9685%
Jefferies LLC	23,000,000	4.000%	201,020.00	2.9915%
BNYMellon Capital Markets	23,000,000	4.000%	195,148.10	3.0210%
Oppenheimer & Co., Inc.	23,000,000	4.000%	180,320.00	3.0954%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$ 23,000,000	4.250%	\$ 272,090.00	2.8850%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Financial Products LLC	\$ 23,000,000	4.250%	\$ 847,166.67
TOTAL INTEREST DUE AT MATURITY			\$ 847,166.67
LESS PREMIUM			272,090.00
NET INTEREST COST			\$ 575,076.67
NET INTEREST RATE			<u>2.8850%</u>