

TOWN OF RYE
WESTCHESTER COUNTY, NEW YORK
\$5,131,896 BOND ANTICIPATION NOTES, SERIES 2026A

SALE DATE:	23-Jul-26	FORM:	Book-Entry
TIME:	11:00 AM		
		BK QUAL:	YES
AMOUNT:	\$5,131,896		
ISSUE DATE:	06-Aug-26	RATING:	Moody's: "Aa1" (Underlying)
DUE DATE:	06-Aug-27		
# OF DAYS:	360	BOND CO:	Squire Patton Boggs (US) LLP
BYD:	\$5,131,896.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Huntington Securities, Inc.	5,131,896	4.000%	\$48,342.46	3.0580%
TD Financial Products LLC	5,131,896	4.000%	48,188.50	3.0610%
BNYMellon Capital Markets	5,131,896	4.000%	47,714.83	3.0702%
Jefferies LLC	5,131,896	4.000%	46,648.93	3.0910%
Oppenheimer & Co., Inc.	5,131,896	4.250%	52,037.43	3.2360%
Greene County Commercial Bank	5,131,896	3.590%	0.00	3.5900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Huntington Securities, Inc.	\$ 5,131,896	4.000%	\$ 48,342.46	3.0580%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Huntington Securities, Inc.	\$5,131,896	4.000%	\$ 205,275.84
TOTAL INTEREST DUE AT MATURITY			\$ 205,275.84
LESS PREMIUM			<u>48,342.46</u>
NET INTEREST COST			\$ 156,933.38
NET INTEREST RATE			<u>3.0580%</u>