

SOMERS CENTRAL SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$9,000,000 BOND ANTICIPATION NOTES, 2026

SALE DATE:	30-Jul-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	YES
AMOUNT:	\$9,000,000	RATING:	Moody's ("Aa2") underlying
ISSUE DATE:	13-Aug-26	BOND CO:	Orrick, Herrington & Sutcliffe LLP
DUE DATE:	13-Aug-27	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$9,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$9,000,000	4.000%	\$89,010.00	3.0110%
Jefferies LLC	\$9,000,000	4.000%	\$82,620.00	3.0820%
Truist Securities, Inc.	\$9,000,000	4.500%	\$126,540.00	3.0940%
Oppenheimer & Co	\$9,000,000	4.000%	\$70,560.00	3.2160%
JP Morgan	\$9,000,000	3.990%	\$0.00	3.9900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$9,000,000	4.000%	\$89,010.00	3.0110%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Financial Products LLC	\$9,000,000	4.000%	\$ 360,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 360,000.00
LESS PREMIUM			<u>89,010.00</u>
NET INTEREST COST			\$ 270,990.00
NET INTEREST RATE			<u><u>3.0110%</u></u>