

**SOUTHAMPTON UNION FREE SCHOOL DISTRICT**  
**SUFFOLK COUNTY, NEW YORK**  
**\$18,000,000 TAX ANTICIPATION NOTES FOR 2026-2027 TAXES**

|             |                 |          |                               |
|-------------|-----------------|----------|-------------------------------|
| SALE DATE:  | 15-Jul-26       | FORM:    | Book-Entry                    |
| TIME:       | 11:30           |          |                               |
|             |                 | BK QUAL: | NO                            |
| AMOUNT:     | \$18,000,000    |          |                               |
| ISSUE DATE: | 24-Jul-26       | RATING:  | Moody's: "Aaa" (Underlying)   |
| DUE DATE:   | 24-Jun-27       |          |                               |
| # OF DAYS:  | 330             | BOND CO: | Hawkins Delafield & Wood LLP  |
| BYD:        | \$16,500,000.00 | F.A.:    | Capital Markets Advisors, LLC |

| BIDDERS:                   | AMOUNT       | COUPON | PREMIUM      | NIC     |
|----------------------------|--------------|--------|--------------|---------|
| TD Financial Products, LLC | \$18,000,000 | 3.750% | \$167,040.00 | 2.7376% |
| Jefferies LLC              | 18,000,000   | 4.000% | 201,600.00   | 2.7782% |
| Oppenheimer & Co., Inc.    | 18,000,000   | 4.000% | 196,020.00   | 2.8120% |
| Truist Securities, Inc.    | 18,000,000   | 4.500% | 273,240.00   | 2.8440% |

| WINNER:                    | AMOUNT       | COUPON | PREMIUM      | NIC     |
|----------------------------|--------------|--------|--------------|---------|
| TD Financial Products, LLC | \$18,000,000 | 3.750% | \$167,040.00 | 2.7376% |

| NET INTEREST CALCULATION:      | AMOUNT       | COUPON | INTEREST          |
|--------------------------------|--------------|--------|-------------------|
| TD Financial Products, LLC     | \$18,000,000 | 3.750% | \$ 618,750.00     |
| TOTAL INTEREST DUE AT MATURITY |              |        | \$ 618,750.00     |
| LESS PREMIUM                   |              |        | <u>167,040.00</u> |
| NET INTEREST COST              |              |        | \$ 451,710.00     |
| NET INTEREST RATE              |              |        | <u>2.7376%</u>    |