

**TOWN OF WALLKILL  
ORANGE COUNTY, NEW YORK**

**\$25,624,000 BOND ANTICIPATION NOTES, 2026**

<b>SALE DATE:</b>	<b>7-Jul-26</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$ 25,624,000</b>	<b>RATING:</b>	<b>N/A</b>
<b>ISSUE DATE:</b>	<b>21-Jul-26</b>	<b>BOND CO:</b>	<b>Norton Rose Fulbright US LLP</b>
<b>DUE DATE:</b>	<b>21-Jul-27</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$ 25,624,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	25,624,000	4.500%	\$ 18,656.00	4.4272%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$ 25,624,000	4.500%	\$ 18,656.00	4.4272%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Oppenheimer & Co.	\$ 25,624,000	4.500%	\$ 1,153,080.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$ 1,153,080.00</b>
<b>LESS PREMIUM</b>	<u><b>18,656.00</b></u>
<b>NET INTEREST COST</b>	<b>\$ 1,134,424.00</b>
<b>NET INTEREST RATE</b>	<u><b>4.4272%</b></u>