

WANTAGH UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$23,500,000 BOND ANTICIPATION NOTES - 2026

SALE DATE:	15-Jul-26	FORM:	Book-Entry
TIME:	11:00 AM	BK QUAL:	No
AMOUNT:	\$23,500,000	RATING:	Moody's: "MIG-1"
ISSUE DATE:	29-Jul-26		"Aa2" (Underlying)
DUE DATE:	29-Jul-27		
# OF DAYS:	360		
BYD:	\$23,500,000.00	BOND CO:	Hawkins Delafield & Wood, LLP
		F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Morgan Stanley & Co, LLC	\$23,500,000	4.000%	\$300,800.00	2.7200%
Jefferies LLC	23,500,000	4.000%	299,625.00	2.7250%
TD Financial Products LLC	23,500,000	4.000%	282,000.00	2.8000%
Oppenheimer & Co.	23,500,000	4.000%	264,375.00	2.8750%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Morgan Stanley & Co, LLC	\$ 23,500,000	4.000%	\$ 300,800.00	2.7200%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Morgan Stanley & Co, LLC	\$ 23,500,000	4.000%	\$ 940,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 940,000.00
LESS PREMIUM			<u>300,800.00</u>
NET INTEREST COST			\$ 639,200.00
NET INTEREST RATE			<u>2.7200%</u>