

**WAPPINGERS CENTRAL SCHOOL DISTRICT
DUTCHESS AND PUTNAM COUNTIES, NEW YORK**

\$31,748,967 BOND ANTICIPATION NOTES, 2026

SALE DATE:	22-Jul-26	FORM:	Book-Entry
TIME:	11:00 AM	BK QUAL:	NO
AMOUNT:	\$31,748,967	RATINGS:	Moody's: "MIG 1"
ISSUE DATE:	06-Aug-26		"A2" (Underlying)
DUE DATE:	06-Aug-27		
# OF DAYS:	360	BOND CO:	Orrick, Herrington & Sutcliffe, LLP
BYD:	\$31,748,967.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$31,748,967	4.250%	\$440,040.68	2.8640%
Jefferies LLC	31,748,967	4.000%	340,031.44	2.9290%
Oppenheimer & Co.	31,748,967	4.000%	327,331.85	2.9690%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$ 31,748,967	4.250%	\$ 440,040.68	2.8640%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Financial Products LLC	\$31,748,967	4.250%	\$ 1,349,331.10
TOTAL INTEREST DUE AT MATURITY			\$ 1,349,331.10
LESS PREMIUM			440,040.68
NET INTEREST COST			\$ 909,290.42
NET INTEREST RATE			<u>2.8640%</u>