

BAY SHORE UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$40,000,000 TAX ANTICIPATION NOTES FOR 2026-2027 TAXES

SALE DATE:	18-Aug-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$40,000,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	27-Aug-26	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	18-Jun-27	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	291		
BYD:	\$32,333,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$40,000,000	4.000%	\$327,600.00	2.9868%
J.P. Morgan Securities LLC	40,000,000	4.000%	312,720.00	3.0328%
Oppenheimer & Co.	40,000,000	4.000%	275,640.00	3.1475%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$40,000,000	4.000%	\$327,600.00	2.9868%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Financial Products LLC	\$40,000,000	4.000%	\$ 1,293,333.33
TOTAL INTEREST DUE AT MATURITY			\$ 1,293,333.33
LESS PREMIUM			<u>327,600.00</u>
NET INTEREST COST			\$ 965,733.33
NET INTEREST RATE			<u>2.9868%</u>