

CITY SCHOOL DISTRICT OF THE CITY OF CORNING
STEUBEN, SCHUYLER AND CHEMUNG COUNTIES, NEW YORK
\$1,129,000 BOND ANTICIPATION NOTES - 2026B

SALE DATE:	18-Aug-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$1,129,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	28-Aug-26	BAN RATING:	Not Rated
DUE DATE:	17-Jun-27		
# OF DAYS:	289	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$ 906,336.11	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$1,129,000	4.000%	5,536.00	3.38919%
Hilltop Securities	1,129,000	4.000%	5,261.82	3.41944%
Roosevelt & Cross	1,129,000	4.000%	3,816.00	3.57896%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 1,129,000	4.000%	\$ 5,536.00	3.3892%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 1,129,000	4.000%	\$ 36,253.44
TOTAL INTEREST DUE AT MATURITY			\$ 36,253.44
LESS PREMIUM			<u>5,536.00</u>
NET INTEREST COST			\$ 30,717.44
NET INTEREST RATE			<u><u>3.3892%</u></u>