

**MANHASSET UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK**

\$12,000,000 TAX ANTICIPATION NOTES FOR 2026-2027 TAXES

SALE DATE:	13-Aug-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$12,000,000	RATING:	Moody's: "Aa1" (Underlying)
ISSUE DATE:	27-Aug-26		
DUE DATE:	24-Jun-27		
# OF DAYS:	297	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$9,900,000.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$12,000,000	4.000%	\$123,840.00	2.7491%
BNYMellon Capital Markets	12,000,000	4.000%	105,543.60	2.9339%
Jefferies LLC	12,000,000	4.000%	97,680.00	3.0133%
Oppenheimer & Co., LLC	12,000,000	4.000%	93,480.00	3.0558%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Financial Products LLC	\$12,000,000	4.000%	\$123,840.00	2.7491%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Financial Products LLC	\$12,000,000	4.000%	\$ 396,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 396,000.00
LESS PREMIUM			<u>123,840.00</u>
NET INTEREST COST			\$ 272,160.00
NET INTEREST RATE			<u>2.7491%</u>