

**TOWN OF MONTGOMERY
ORANGE COUNTY, NEW YORK**

\$6,527,000 BOND ANTICIPATION NOTES, 2026 SERIES B (RENEWALS)

SALE DATE:	12-Aug-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	YES
AMOUNT:	\$6,527,000	RATING:	Moody's: "Aa2" (Underlying)
ISSUE DATE:	26-Aug-26	BOND CO:	Orrick, Herrington & Sutcliffe LLP
DUE DATE:	26-May-27	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	270		
BYD:	\$4,895,250.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities, Inc.	\$ 6,527,000	4.000%	\$ 44,775.22	3.0853%
Jefferies LLC	6,527,000	4.000%	42,164.42	3.1387%
TD Financial Products LLC	6,527,000	4.000%	41,968.61	3.1427%
Oppenheimer & Co., Inc.	6,527,000	4.000%	41,903.34	3.1440%
Academy Securities Inc.	6,527,000	4.000%	40,075.78	3.1813%
Piper Sandler & Co.	6,527,000	4.000%	40,075.78	3.1813%
Greene County Commercial Bank	3,000,000	3.890%	0.00	3.8900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Truist Securities, Inc.	\$ 6,527,000	4.000%	\$ 44,775.22	3.0853%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Truist Securities, Inc.	\$ 6,527,000	4.000%	\$ 195,810.00
TOTAL INTEREST DUE AT MATURITY			\$ 195,810.00
LESS PREMIUM			<u>44,775.22</u>
NET INTEREST COST			\$ 151,034.78
NET INTEREST RATE			<u>3.0853%</u>