

**SACHEM CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK**

\$65,000,000 TAX ANTICIPATION NOTES FOR 2026-2027 TAXES

SALE DATE:	12-Aug-26	FORM:	Book-Entry
TIME:	11:00		
		BK QUAL:	NO
AMOUNT:	\$ 65,000,000		
ISSUE DATE:	26-Aug-26	RATING:	Moody's: "MIG-1"
DUE DATE:	24-Jun-27		S&P: "AA" (Underlying)
# OF DAYS:	298		
BYD:	\$ 53,805,555.56	BOND CO:	Hawkins Delafield & Wood LLP
		F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BofA Securities	\$ 65,000,000	4.000%	\$ 727,350.00	2.6482%
J.P. Morgan Securities LLC	65,000,000	4.000%	726,310.00	2.6501%
TD Financial Products LLC	65,000,000	4.000%	708,500.00	2.6832%
Wells Fargo Bank, NA	65,000,000	4.000%	707,850.00	2.6844%
Truist Securities, Inc.	65,000,000	4.250%	809,250.00	2.7460%
Jefferies LLC	65,000,000	4.000%	657,800.00	2.7774%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BofA Securities	\$ 65,000,000	4.000%	\$ 727,350.00	2.6482%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BofA Securities	\$ 65,000,000	4.000%	\$ 2,152,222.22
TOTAL INTEREST DUE AT MATURITY			\$ 2,152,222.22
LESS PREMIUM			727,350.00
NET INTEREST COST			\$ 1,424,872.22
NET INTEREST RATE			<u>2.6482%</u>