

TUCKAHOE UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK

\$2,450,000 TAX ANTICIPATION NOTES FOR 2026-2027 TAXES

SALE DATE:	4-Aug-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$ 2,450,000	RATING:	Moody's: "Aa1" (Underlying)
ISSUE DATE:	18-Aug-26		
DUE DATE:	18-Feb-27		
# OF DAYS:	180	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$ 1,225,000.00	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co., Inc.	2,450,000	4.000%	10,216.50	3.1660%
Piper Sandler & Co	2,450,000	4.000%	9,212.00	3.2480%
BNY Mellon Capital Markets	2,450,000	4.000%	7,530.07	3.3853%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co., Inc.	\$ 2,450,000	4.000%	\$ 10,216.50	3.1660%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co., Inc.	\$ 2,450,000	4.000%	\$ 49,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 49,000.00
LESS PREMIUM			<u>10,216.50</u>
NET INTEREST COST			\$ 38,783.50
NET INTEREST RATE			<u>3.1660%</u>