

CENTER MORICHES UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$7,500,000 TAX ANTICIPATION NOTES FOR 2026 - 2027

SALE DATE:	9-Sep-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	YES
AMOUNT:	\$7,500,000	RATING:	Moody' s ("Aa3") underlying
ISSUE DATE:	18-Sep-26	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	25-Jun-27	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	277		
BYD:	\$5,770,833.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co	\$7,500,000	3.750%	\$38,550.00	3.0820%
TD Financial Products LLC	7,500,000	4.250%	66,750.00	3.0933%
Oppenheimer & Co., Inc.	7,500,000	4.000%	49,875.00	3.1357%
BNYMellon Capital Markets	7,500,000	4.000%	48,080.00	3.1668%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co	\$7,500,000	3.750%	\$38,550.00	3.0820%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co	\$7,500,000	3.750%	\$ 216,406.25
TOTAL INTEREST DUE AT MATURITY			\$ 216,406.25
LESS PREMIUM			<u>38,550.00</u>
NET INTEREST COST			\$ 177,856.25
NET INTEREST RATE			<u>3.0820%</u>