

EAST MEADOW UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$9,500,000 TAX ANTICIPATION NOTES FOR 2026-2027 TAXES

SALE DATE:	8-Sep-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	YES
AMOUNT:	\$9,500,000	RATING:	Moody's: "Aa3" (Underlying)
ISSUE DATE:	18-Sep-26	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	18-Jun-27	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	270		
BYD:	\$7,125,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$9,500,000	4.000%	\$67,743.55	3.0492%
TD Financial Products	9,500,000	4.500%	100,415.00	3.0907%
Piper Sandler & Co.	9,500,000	4.000%	53,675.00	3.2467%
Academy Securities Inc.	9,500,000	4.000%	51,395.00	3.2787%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$9,500,000	4.000%	\$67,743.55	3.0492%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon Capital Markets	\$9,500,000	4.000%	\$ 285,000.00
TOTAL INTEREST DUE AT MATURITY			\$ 285,000.00
LESS PREMIUM			<u>67,743.55</u>
NET INTEREST COST			\$ 217,256.45
NET INTEREST RATE			<u>3.0492%</u>