

HENDRICK HUDSON CENTRAL SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$19,870,501 BOND ANTICIPATION NOTES-2026 SERIES A

SALE DATE:	3-Sep-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$19,870,501	RATING:	Moody's: MIG-1
ISSUE DATE:	17-Sep-26		S&P ("A+") underlying
DUE DATE:	17-Sep-27	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	360	F.A.:	Capital Markets Advisors, LLC
BYD:	\$19,870,501.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$19,870,501	4.000%	\$238,843.42	2.7980%
TD Financial Products LLC	\$19,870,501	4.500%	\$328,459.38	2.8470%
Oppenheimer & Co	\$19,870,501	4.000%	\$216,985.87	2.9080%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$19,870,501	4.000%	\$238,843.42	2.7980%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$19,870,501	4.000%	\$ 794,820.04
TOTAL INTEREST DUE AT MATURITY			\$ 794,820.04
LESS PREMIUM			<u>238,843.42</u>
NET INTEREST COST			\$ 555,976.62
NET INTEREST RATE			<u>2.7980%</u>