

**HERRICKS UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK**

\$6,000,000 TAX ANTICIPATION NOTES FOR 2026-2027 TAXES

SALE DATE:	8-Sep-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	NO
AMOUNT:	\$ 6,000,000	RATING:	"Aa1" (Underlying)
ISSUE DATE:	18-Sep-26	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	17-Jun-27	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	269		
BYD:	\$ 4,483,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$6,000,000	4.000%	\$44,280.00	3.0123%
Truist Securities, Inc.	6,000,000	4.250%	54,180.00	3.0415%
Oppenheimer & Co.	6,000,000	4.000%	39,420.00	3.1207%
TD Financial Products	6,000,000	4.500%	60,480.00	3.1510%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$ 6,000,000	4.000%	\$ 44,280.00	3.0123%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$ 6,000,000	4.000%	\$ 179,333.33
TOTAL INTEREST DUE AT MATURITY			\$ 179,333.33
LESS PREMIUM			<u>44,280.00</u>
NET INTEREST COST			\$ 135,053.33
NET INTEREST RATE			<u>3.0123%</u>