

HICKSVILLE UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$20,000,000 TAX Anticipation Notes FOR 2026-2027 TAXES

SALE DATE:	17-Sep-26	FORM:	Book-Entry
TIME:	11:00	BK QUAL:	Yes
AMOUNT:	\$20,000,000	RATING:	Moody's: "Aa2" Underlying
ISSUE DATE:	25-Sep-26	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	17-Jun-27	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	262		
BYD:	\$14,555,555.56		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$20,000,000	4.250%	\$150,000.00	3.2195%
Truist Securities, Inc.	20,000,000	5.000%	256,800.00	3.2357%
BNYMellon Capital Markets	20,000,000	4.500%	174,382.00	3.3020%
TD Securities	20,000,000	4.000%	99,600.00	3.3157%
Oppenheimer & Co.	20,000,000	4.250%	118,000.00	3.4393%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$20,000,000	4.250%	\$150,000.00	3.2195%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$20,000,000	4.250%	\$ 618,611.11
TOTAL INTEREST DUE AT MATURITY			\$ 618,611.11
LESS PREMIUM			<u>150,000.00</u>
NET INTEREST COST			\$ 468,611.11
NET INTEREST RATE			<u>3.2195%</u>